## **Family Law Mediation and Arbitration Proceedings**

| Between: |  |      |   |
|----------|--|------|---|
|          |  | <br> | _ |
| And:     |  |      |   |
|          |  |      | _ |
| And:     |  |      |   |

John-Paul E. Boyd, KC
John-Paul Boyd Arbitration Chambers

# **Mediation-Arbitration Agreement**

#### Introduction

- A. Mediation is a confidential, private process in which an impartial person, a mediator, facilitates communication between the people involved in a legal dispute and attempts to promote mutual understanding, the reconciliation of differences, and a settlement of the dispute.
- B. Arbitration is a confidential, private process in which an impartial person, an arbitrator, listens to the evidence and arguments of the people involved in a legal dispute and then makes a decision resolving the dispute.
- C. In mediation-arbitration proceedings, an impartial person serves as both mediator and arbitrator, and attempts to settle a legal dispute through mediation before turning to arbitration and making a decision resolving the dispute.
- D. The parties to this agreement, and the dispute resolution process it describes, have the primary responsibility for resolving their legal dispute in the mediation phase of the process. They are solely responsible for providing evidence and making arguments about how their dispute should be resolved during the arbitration phase of the process.
- E. The parties to this agreement, their lawyers and the mediator-arbitrator for the legal dispute that is the subject of this agreement intend to make a serious and sustained effort to settle the parties' dispute fairly, without turning to arbitration. If, despite their

best efforts, one or more of the issues in their dispute cannot be settled, those issues will be resolved through arbitration.

F.

| F.   | The parties to this agreement, their lawyers and the mediator-arbitrator for the legal dispute that is the subject of this agreement intend to participate in these proceedings honestly, cooperatively and in good faith.  |  |  |  |  |  |
|------|---|--|--|--|--|--|
|      | n consideration of John-Paul Boyd Arbitration Chambers providing mediation and arbitration services in this dispute, and  |  |  |  |  |  |
|      | agree to the following terms.   |  |  |  |  |  |
| Agre | eement to mediate and arbitrate   |  |  |  |  |  |
| 1.   | and wish to   |  |  |  |  |  |
|      | resolve certain legal issues arising from the change in their relationship without resorting to or continuing any litigation.   |  |  |  |  |  |
| 2.   | This agreement is an arbitration agreement under the <i>Arbitration Act</i> of Alberta, for mediation-arbitration proceedings sited in Alberta, or under the <i>Family Law Act</i> of British Columbia, for mediation-arbitration proceedings sited in British Columbia. It is effective when:  |  |  |  |  |  |
|      | a) and have received independent legal advice about the meaning and consequences of this agreement, and they and the lawyers consulted by the parties have signed the Certificates of Independent Legal Advice attached to this agreement; and,   |  |  |  |  |  |
|      | b) this agreement has been signed by all parties to the agreement and their lawyers.  |  |  |  |  |  |
| 3.   | The mediator and arbitrator for this mediation-arbitration is John-Paul E. Boyd, KC of John-Paul Boyd Arbitration Chambers, referred to in this agreement as the Mediator-Arbitrator. The Mediator-Arbitrator is an accredited family law arbitrator and family law mediator, and a qualified family law dispute resolution professional under sections 4(2) and 5(2) of the Family Law Act Regulation of British Columbia. |  |  |  |  |  |
| 4.   | These mediation-arbitration proceedings are sited in:   |  |  |  |  |  |
|      | □ a) Alberta, Canada;   |  |  |  |  |  |
|      | ☐ b) British Columbia, Canada; or,  |  |  |  |  |  |
|      | $\Box$ c) the jurisdiction identified in the page attached to this agreement as Appendix A.   |  |  |  |  |  |

| 5.   | and expect that   |
|------|---|
|      | this mediation-arbitration may be conducted partially or wholly by teleconference or videoconference. Accordingly, in this agreement, words like "conference," "meeting" and "hearing" include conferences, meetings and hearings held by teleconference and by videoconference, and the parties agree that nothing in this agreement requires any of the Mediator-Arbitrator, the parties or their lawyers to be physically present in the same room at the same time. |
| 6.   | In this agreement,  |
|      | <ul> <li>a) references to the law of British Columbia do not apply to mediation-arbitration<br/>proceedings sited in Alberta and references to the law of Alberta do not apply to<br/>mediation-arbitration proceedings sited in British Columbia; and,</li> </ul>  |
|      | b) where a term is preceded by a checkbox, the parties are bound by terms with checkboxes that are checked and are not bound by terms with checkboxes that are not checked.   |
| 7.   | The Certificates of Independent Legal Advice attached to this agreement are a part of this agreement.   |
| 8.   | This agreement may be executed in counterparts, meaning that it may be entered into by each party signing a separate copy of this agreement and sending their signed copy to the other party and to the Mediator-Arbitrator by email.   |
| Waiv | er of right to litigate   |
| 9.   | and waive their right to litigate, or to further litigate, the legal issues identified below, at paragraph 15 of this agreement, subject to the rights of judicial review and appeal set out in the <i>Arbitration Act</i> of Alberta, to the extent that those rights have not been waived or limited by the provisions of paragraph 53 of this agreement, or in the <i>Family Law Act</i> of British Columbia.  |
| 10.  | No party may serve litigation documents on any person entering, attending or leaving the mediation-arbitration at or near the place of the mediation-arbitration.   |

Nothing in this agreement limits or prevents the exercise of any enforcement rights that

the parties may have through the courts, maintenance enforcement programs or

11.

otherwise.

12. On application by a party, but subject to the court's discretion, the terms of this agreement may be incorporated into an order to be made with the agreement of the parties, called a "consent order."

## **Duties of Mediator-Arbitrator**

| 13.   | The        | The Mediator-Arbitrator will:  |  |  |  |  |
|-------|------------|--|--|--|--|--|
|       | a)         | remain independent, unbiased and impartial in all contacts with and their  |  |  |  |  |
|       |            | lawyers;   |  |  |  |  |
|       | b)         | treat and<br>fairly and equally; and,  |  |  |  |  |
|       | c)         | not advance the interests of one party over those of another.  |  |  |  |  |
| 14.   | and        | and understand displayed agree that while the Mediator-Arbitrator is a lawyer, he is not acting as legal   |  |  |  |  |
|       | cou        | unsel for either party and is not providing legal advice to either party.  |  |  |  |  |
| Issue | s to b     | pe resolved  |  |  |  |  |
| 15.   |            | andagree to  |  |  |  |  |
|       | suk<br>tho | omit the following legal issues to mediation and, failing settlement of some or all of ose issues, for determination by the Mediator-Arbitrator on an interim basis, if cessary, and on a final basis: |  |  |  |  |
|       |            | a) guardianship of children;   |  |  |  |  |
|       |            | b) decision-making in respect of children;   |  |  |  |  |
|       |            | c) parenting time or contact with children;  |  |  |  |  |
|       |            | d) the payment of child support, including payment of children's special expenses and extraordinary expenses, in the past, present or future;  |  |  |  |  |
|       |            | e) the payment of spousal support, in the past, present or future;   |  |  |  |  |
|       |            | f) the division of property, including real property, personal property and financial assets;  |  |  |  |  |

|       | ⊔ g)     | family home;   |  |  |  |  |
|-------|----------|--|--|--|--|--|
|       | □ h)     | the division of pensions and other retirement funds and savings;   |  |  |  |  |
|       | □ i)     | allocation of responsibility for debt;   |  |  |  |  |
|       | □ j)     | costs before the date this agreement is signed;  |  |  |  |  |
|       | □ k)     | costs after the date this agreement is signed; and,  |  |  |  |  |
|       | □ I)     | other issues, identified in the page attached to this agreement as Appendix B.   |  |  |  |  |
| 16.   | paren    | If one of the issues in this mediation-arbitration concerns, or is likely to concern, the parenting arrangements for a child, and agree that neither will make any change to the residence, living arrangements or lifestyle of that child pending the resolution of the |  |  |  |  |
|       | legal is | ssues in this mediation-arbitration proceeding without first securing the written nt of the other party and advising the Mediator-Arbitrator of the details of the   |  |  |  |  |
| Asses | ssment   |  |  |  |  |  |
| 17.   | Before   | e the start of the mediation-arbitration, the Mediator-Arbitrator may  |  |  |  |  |
|       |          | eet separately with either or both of and and , or   |  |  |  |  |
|       | b) re    | fer either or both of and to an independent service  |  |  |  |  |
|       | is not   | ess for power imbalances and the risk or presence of family violence if either par represented by a lawyer, or if the parties' lawyers have not assessed for power ances and the risk or presence of family violence.  |  |  |  |  |
| 18.   | record   | formation obtained during the assessment process, including any notes and disclose made by or for the Mediator-Arbitrator, is confidential and will not be disclose one for any purpose, except as may be required by law or by court order.                             |  |  |  |  |
| 19.   |          | and consent to   |  |  |  |  |
|       |          | sessment process and will not raise the assessment process as an objection or a dural issue in any future court proceedings, including applications to cancel, stay  |  |  |  |  |

or set aside an agreement reached through mediation or to suspend, set aside, vary or appeal an award of the Mediator-Arbitrator.

# Confidentiality

| 20. | e mediation-arbitration governed by this agreement is confidential and private, ept: |  |
|-----|--|--|
|     | a)   | to the extent necessary to implement or enforce any settlements reached by the parties and any awards made by the Mediator-Arbitrator;   |
|     | b)   | for the terms of the interim and final awards of the Mediator-Arbitrator; and,   |
|     | c)   | as may be necessary for the purposes of judicial review or appeal, subject to paragraphs 53 and 61 of this agreement.  |
| 21. |  | and agree that   |
|     | arb  | y will not record, share or distribute any part of mediation meetings and the itration hearing and, when meetings or hearings are held by teleconference or by eoconference, that: |
|     | a)   | they will not capture, record, mirror or otherwise save their computer's video output during the mediation meeting or arbitration hearing;   |
|     | b)   | they will not capture, record or otherwise save their computer's audio output during the mediation meeting or arbitration hearing; and,  |
|     | c)   | they will not stream, broadcast, retransmit, post or otherwise distribute any portion of the mediation meeting or arbitration hearing, including on social media.                  |
| 22. |  | , , and the  |
|     |  | diator-Arbitrator agree that they will not make any audio or visual recordings of their  |
|     |  | oversations and other interactions with each other outside of mediation meetings and arbitration hearing, unless they have first:  |
|     | a)   | disclosed their intention to record a meeting, conversation or other interaction; and,   |
|     | b)   | obtained the express consent of the other party or parties to the proposed recording of the meeting, conversation or other interaction   |
| 23. |  | one other than the parties and their lawyers may attend conferences, meetings and arings in the mediation-arbitration except with the agreement of both parties or by              |

order of the Mediator-Arbitrator.

| 24.    | Unless required by law or by court order, the parties, the parties' lawyers and the Mediator-Arbitrator will not disclose any documents or information about:   |       |
|--------|---|-------|
|        | a) the mediation-arbitration, and the documents, information and evidence provide in the course of the mediation-arbitration; and,  | ed    |
|        | <ul> <li>the results of the assessment process and the nature of any accommodations or<br/>adaptations of the mediation-arbitration process made in consequence of those<br/>results.</li> </ul>  |       |
| 25.    | and   |       |
|        | acknowledge that the Mediator-Arbitrator may be required to disclose information obtained during the mediation-arbitration where the Mediator-Arbitrator has reason believe that:   | n to  |
|        | a) a child is suffering or at risk of harm, under the <i>Child, Youth and Family Enhancement Act</i> of Alberta or under the <i>Child, Family and Community Service A</i> British Columbia; or,   | ct of |
|        | <ul> <li>there is an imminent risk of death or serious physical or psychological harm to ar<br/>identifiable person or group and the disclosure is necessary to prevent such deat<br/>harm.</li> </ul>  |       |
| Disclo | ure and production of documents   |       |
| 26.    | and   |       |
|        | acknowledge and agree that they must provide complete and accurate documents a information to each other for the purpose of resolving the legal issues identified at paragraph 15 of this agreement.  | nd    |
| 27.    | and agree th  | nat   |
|        | they will promptly provide each other with copies of the documents in their possess or control identified by the Mediator-Arbitrator, and as may additionally be ordered the Mediator-Arbitrator from time to time.                               |       |
| 28.    | The Mediator-Arbitrator may draw a negative conclusion, called an "adverse inferen against a party if it appears to him that the party has failed to disclose documents or information relevant to the legal issues in the mediation-arbitration. | •     |

## **Procedural orders and interim awards**

29. The Mediator-Arbitrator may make orders and interim awards as necessary in the course of the mediation-arbitration, including during the mediation phase, to

- a) promote the speedy conclusion of the mediation-arbitration,
- b) resolve one or more of the legal issues on a temporary or interim basis,
- c) manage conflict between the parties, if their conflict is affecting the wellbeing of the children,
- d) promote the safety of the parties and the children, and
- e) preserve property,

before the conferences described in paragraphs 32 and 39 of this agreement have been convened and whether or not the conferences are convened.

The Mediator-Arbitrator will attempt to identify points of agreement and disagreement, explore alternative solutions, and identify potential accommodations and areas of

## The mediation phase

30.

|     | compromise in the mediation phase of this mediation-arbitration proceeding. |   |                         |  |  |
|-----|---|---|-------------------------|--|--|
|     |   | and   | _ agree that            |  |  |
|     |   | e Mediator-Arbitrator is not disqualified from making decisions about any   | _                       |  |  |
|     | 155   | sues as arbitrator because he has acted as a mediator with respect to thos  | se issues.              |  |  |
| 31. |   | and   | _ agree that            |  |  |
|     | set<br>po   | discussions taking place during the mediation phase of this mediation-ar ttlement negotiations, and that any offers to settle or otherwise comproresition on the legal issues made during the mediation phase of this media bitration will not be considered by the Mediator-Arbitrator in the arbitrat | nise a party's<br>tion- |  |  |
| 32. | or  | ne Mediator-Arbitrator may convene a conference with both parties or the separate conferences with each party or their lawyer, before the first meediation-arbitration to:  | •                       |  |  |
|     | a)  | get background information about the parties, the parties' relationship, children and events since the change in the parties' relationship;   | the parties'            |  |  |
|     | b)  | identify or clarify the legal issues to be resolved through mediation;  |                         |  |  |
|     | c)  | identify any documents to be exchanged between the parties and produthe mediation meeting;  | uced prior to           |  |  |
|     | d)  | establish a timetable for any steps to be taken prior to the mediation m  | eeting;                 |  |  |

- determine whether the mediation meeting will be held in person, by teleconference, by videoconference or by other means, and set the date and place for the mediation meeting;
- f) determine any physical arrangements necessary for the attendance of the parties at the mediation meeting; and,
- g) address any concerns arising out of the assessment process.
- 33. Meetings in the mediation phase of this mediation-arbitration will involve the parties and their lawyers in joint session with the Mediator-Arbitrator, although separate conferences may be held between the Mediator-Arbitrator and a party and their lawyer, at the discretion of the Mediator-Arbitrator or the request of a party.
- 34. The Mediator-Arbitrator will not disclose any information provided by a party in a separate conference between that party and the Mediator-Arbitrator unless the party or the party's lawyer specifically instructs the Mediator-Arbitrator to disclose that information.
- 35. \_\_\_\_\_ and \_\_\_\_ understand and agree that the settlements they reach during the mediation phase of this mediation-arbitration are final and binding on them.

#### End of the mediation phase

- 36. The mediation phase will end when:
  - a) all of the legal issues are settled by the agreement of the parties;
  - b) both of the parties decide or the Mediator-Arbitrator declares that all or some of the legal issues cannot or are not likely to be resolved by continued mediation; or,
  - c) a party has failed or refused to take a step necessary to continue mediation within a reasonable period of time and the other party notifies the Mediator-Arbitrator of their wish to start the arbitration phase.

## The arbitration phase

- 37. The arbitration phase of this mediation-arbitration proceeding will begin when the mediation phase has ended under paragraph 36(b) or (c) of this agreement.
- 38. The Mediator-Arbitrator will determine the legal issues:

|     |    | by applying the law of   |
|-----|----|--|
|     |    | □ i. Alberta,  |
|     |    | ☐ ii. British Columbia, or   |
|     |    | ☐ iii. the jurisdiction identified in the page attached to this agreement as Appendix C;   |
|     |    | on grounds of conscience, subject to the provisions of section 19.10(6) of the Family Law Act of British Columbia, for mediation-arbitration proceedings sited in British Columbia;  |
|     |    | on grounds of equity and fairness, subject to the provisions of section 19.10(6) of the <i>Family Law Act</i> of British Columbia, for mediation-arbitration proceedings sited in British Columbia; or,                              |
|     |    | on the basis identified in the page attached to this agreement as Appendix D.  |
| 39. |    | Mediator-Arbitrator may convene a conference before the arbitration hearing in the ation-arbitration to:   |
|     | a) | entify or clarify the legal issues to be resolved through arbitration;   |
|     | b) | esignate a party as the claimant for the arbitration phase;  |
|     | c) | entify any documents to be exchanged between the parties and produced prior to e arbitration hearing;  |
|     | d) | tablish a timetable for any steps that must be taken prior to the arbitration earing;  |
|     | e) | etermine the processes, procedures and rules of evidence that will govern any terim applications and the arbitration hearing;  |
|     | f) | entify any witnesses to be called to present oral evidence at the arbitration earing, get their contact information, and determine whether summaries of the vidence of each witness must be provided before the arbitration hearing; |
|     | g) | etermine whether the arbitration hearing will be held in person, by teleconference videoconference or by other means, and set the date and place for the bitration hearing;  |

- h) determine any physical arrangements necessary for the attendance of the parties and witnesses at the arbitration hearing; and,
- i) address any concerns arising out of the assessment process.
- 40. The parties agree that the Mediator-Arbitrator will decide whether expert evidence is required to resolve the legal issues that were not settled in the mediation phase, the questions the expert or experts will be required to address, and the timetable for the production of the report of the expert or experts. The parties agree to contribute to the fees and expenses of the expert or experts in the amounts or proportions determined by the Mediator-Arbitrator and authorize the Mediator-Arbitrator to include these fees and expenses as a disbursement in his account.
- 41. The parties agree that any documents produced in joint session in the mediation meeting may be considered by the Mediator-Arbitrator in determining the legal issues that were not settled in the mediation phase. The Mediator-Arbitrator will *not* consider any documents or information provided by a party in a separate conference between that party and the Mediator-Arbitrator during the mediation meeting.

### **End of arbitration hearing**

- 42. The arbitration hearing will end when:
  - a) all of the legal issues that were not settled by the agreement of the parties in the mediation phase are settled in the arbitration phase;
  - the parties advise the Mediator-Arbitrator that they have no further evidence to present or arguments to make, or any time limits for the presentation of the parties' evidence or arguments have expired; or,
  - c) the Mediator-Arbitrator determines that continuing the hearing is unnecessary or inappropriate.
- 43. The Mediator-Arbitrator may, in exceptional circumstances, reopen the arbitration hearing at any time before the final award is made.

#### **Awards**

44. The Mediator-Arbitrator will make a final, written award addressing all of the legal issues as soon as possible after the arbitration hearing has ended, and:

- a) the final award will provide only summary reasons for the decisions of the Mediator-Arbitrator unless a party requests that full reasons be provided before the start of the arbitration hearing;
- b) if any of the legal issues are resolved by the agreement of the parties during the mediation or arbitration phases of this mediation-arbitration proceeding, the Mediator-Arbitrator will record the terms of settlement as a final award made with the agreement of the parties, called a "consent award;" and,
- c) consent awards will be made without reasons.
- 45. Either party may apply to the Mediator-Arbitrator, or the Mediator-Arbitrator on his own initiative may decide, to change interim and final awards to correct:
  - a) clerical or typographic errors;
  - b) accidental errors, slips or omissions; and,
  - c) arithmetical errors in calculations.
- 46. An application by a party to correct an interim award must be made before the arbitration hearing has ended.
- 47. An application by a party to correct a final award must be made within 30 days of delivery of the award.
- 48. Subject to and as required by the *Arbitration Act* of Alberta or the *Family Law Act* of British Columbia, \_\_\_\_\_\_ and \_\_\_\_\_ understand and agree that they are bound by the terms of the Mediator-Arbitrator's interim and final awards, including consent awards.

### Entry of terms of award as consent order

49. In the event the parties are involved in ongoing litigation, the parties will, subject to the court's discretion and their agreement otherwise, incorporate the terms of the final award, including any consent awards, into a consent order and take such steps as may be necessary to obtain the entry of the consent order in court.

#### End of the arbitration phase and the mediation-arbitration proceeding

50. The arbitration phase and the mediation-arbitration proceeding will be deemed to have ended on the later of:

- a) the date which is 31 days after delivery of the final award, where neither party has applied to correct a final award; or,
- b) where a party has applied to correct a final award, the date on which the Mediator-Arbitrator dismisses the application or issues an amended final award or a correction to a final award, if the Mediator-Arbitrator determines that an amendment or a correction is necessary.
- 51. The Mediator-Arbitrator may make an order ending the arbitration phase and the mediation-arbitration proceeding if:
  - a) the parties withdraw all of the legal issues that were not settled in the mediation phase from mediation-arbitration;
  - b) the parties make a written agreement to terminate this agreement under paragraph 57 of this agreement; or,
  - c) the Mediator-Arbitrator concludes that the continuation of the arbitration phase has become impossible.
- 52. The Mediator-Arbitrator will cease to have authority to make determinations regarding the legal issues, called being "functus officio," when the arbitration phase and the mediation-arbitration proceeding have ended.

### **Appeals**

| 53. | In the case of mediation-arbitrations sited in Alberta, the parties agree that an award may be appealed by a party on  |
|-----|--|
|     | $\square$ a) questions of law,   |
|     | $\square$ b) questions of fact, and  |
|     | $\square$ c) questions of mixed law and fact,  |
|     | and the parties understand that if this agreement does not provide that they may appeal an award, appeals may only be made with permission of the court and only on questions of law not referred to the Arbitrator for determination under section 44(2), (2.1) and (3) of the <i>Arbitration Act</i> . |

54. In the case of mediation-arbitrations sited in British Columbia, the parties understand that an award may be appealed by a party on a question of law or on a question of mixed law and fact under section 19.19 of the *Family Law Act*.

#### Enforcement

55. Subject to the rights of judicial review and appeal set out in the *Arbitration Act* of Alberta or the *Family Law Act* of British Columbia, interim and final awards may be enforced by either party under section 49 of the *Arbitration Act* of Alberta, for mediation-arbitration proceedings sited in Alberta, or under section 19.20 of the *Family Law Act* of British Columbia, for mediation-arbitration proceedings sited in British Columbia.

| Term  | mination of agreement and resignation   | n of Mediator-Arbitrator   |   |
|-------|---|--|---|
| 56.   | Neither   | nor  |   |
|       | Neither   |  |   |
| 57.   | The parties may at any time agree imediation-arbitration.   | in writing to terminate thi  | s agreement and end this  |
| 58.   | The Mediator-Arbitrator may at an by giving written notice of his resig   | , , ,  | nent as mediator-arbitrator   |
| 59.   | In the event that the Mediator-Arbitrator resigns and the parties are unable to agree or a substitute mediator-arbitrator, a party may apply to the court for an order appointing a substitute mediator-arbitrator. |  |   |
| 60.   | In the event that the parties termir resigns,   | _  |   |
|       | understand and agree that any sett<br>awards made by the Mediator-Arbi<br>the Mediator-Arbitrator's resignati<br>on them, including upon the contin<br>mediator-arbitrator, unless varied of<br>arbitrator.         | tlements, and any consent<br>itrator prior to the termina<br>on are binding on them ar<br>nuation of the mediation-a | awards and any interim<br>ation of this agreement or<br>and continue to be binding<br>arbitration with a substitute |
| Evide | ence of Mediator-Arbitrator   |  |   |
| 61.   | Because mediation and arbitration disputes outside of court,  |  | _   |
|       |   |  |   |

a) all communications between the parties, the Mediator-Arbitrator and John-Paul Boyd Arbitration Chambers are made on a without prejudice basis, are privileged,

- and may not be disclosed whether or not the communication contains an offer to settle or otherwise compromise a party's position;
- b) neither will ask or require the Mediator-Arbitrator to provide information, give evidence, or produce notes, documents, information or recordings in any litigation between the parties concerning the communications, discussions and evidence given in this mediation-arbitration; and,
- c) any notes, documents, information or recordings retained by the Mediator-Arbitrator or John-Paul Boyd Arbitration Chambers will not be subpoenaed by the parties or their lawyers.
- 62. The parties acknowledge that the Mediator-Arbitrator may, in certain circumstances, be compelled by a party to testify in litigation proceedings despite the other terms of this agreement. The parties acknowledge that calling the Mediator-Arbitrator as a witness in such circumstances is a breach of their obligations under this Mediation-Arbitration Agreement and that the party who calls the Mediator-Arbitrator as a witness will:
  - a) immediately to pay the Mediator-Arbitrator the sum of \$3,000 as liquidated damages for breach of contract; and,
  - b) pay to the Mediator-Arbitrator the sum of \$450 per hour, plus any applicable taxes, for all time spent by the Mediator-Arbitrator in consequence of being called as a witness, including time spent reviewing documents and preparing to give evidence, whether or not the Mediator-Arbitrator actually testifies in the legal proceeding.

## Appointment, retainer and fees of Mediator-Arbitrator

|                     | and   | jointly   |
|---------------------|---|---|
| appoin              | t and retain the Mediator-Arbitrator.   | ·   |
| the Me              | and<br>ediator-Arbitrator will be paid \$450 per hour, plus GST,  | agree that<br>, for all work performed by         |
|                     | ediator-Arbitrator including conferences, meetings, head on the condence, drafting documents, reviewing documents and accuments are seen to be a seen as a seen and a seen are seen as a seen are seen are seen as a seen are | • • •   |
|                     | and   | also agree  |
| incurre<br>includir | hn-Paul Boyd Arbitration Chambers will be reimbursed by the Mediator-Arbitrator in connection with the ming boardroom booking fees, photocopying when profeed, equipment rental, courier fees and similar expense   | nediation-arbitration, essional printing services |
|                     | and   | agree that  |
| the Me              | ediator-Arbitrator will be paid a per diem rate of \$400  | when the Mediator-                                |

Arbitrator is required to travel outside Calgary, Alberta and overnight accommodation is necessary. John-Paul Boyd Arbitration Chambers will not otherwise be reimbursed for travel time or for other expenses incurred when the Mediator-Arbitrator is required to travel, including hotel accommodation, mileage or car rental, airfare, meals and similar expenses.

- 67. Fees and expenses will be charged by the Mediator-Arbitrator when a conference, meeting or hearing is cancelled by one or both parties on following basis:
  - a) if notice of the cancellation is received by the Mediator-Arbitrator between 7 days and 48 hours before the start of the conference, meeting or hearing, the party or parties cancelling the conference, meeting or hearing will be charged for the Mediator-Arbitrator's time spent preparing for the conference, meeting or hearing to the point when notice is received at the Mediator-Arbitrator's ordinary hourly rate plus GST, and will be required to pay any nonrefundable expenses incurred by the Mediator-Arbitrator or by John-Paul Boyd Arbitration Chambers for the purposes of the conference, meeting or hearing including boardroom booking fees, equipment rental, hotel accommodation, car rental, airfare and similar expenses; and,
  - b) if notice of the cancellation is received by the Mediator-Arbitrator less than 48 hours before the start of the conference, meeting or hearing, the party or parties cancelling the conference, meeting or hearing will be charged for one-half of the time reserved by the Mediator-Arbitrator for the conference, meeting or hearing at the Mediator-Arbitrator's hourly rate, plus GST, as well as for the Mediator-Arbitrator's time spent preparing for the conference, meeting or hearing to the point when notice is received, and will be required to pay any nonrefundable expenses incurred by the Mediator-Arbitrator or by John-Paul Boyd Arbitration Chambers for the purposes of the conference, meeting or hearing including boardroom booking fees, equipment rental, hotel accommodation, car rental, airfare and similar expenses.
- 68. Payment for the Mediator-Arbitrator's fees and any expenses incurred by the Mediator-Arbitrator or John-Paul Boyd Arbitration Chambers is due when:
  - a) the parties have settled all of the legal issues, under paragraph 36(a) of this agreement;
  - b) this agreement is terminated, under paragraph 57 of this agreement;
  - c) the Mediator-Arbitrator has resigned, under paragraph 58 of this agreement; or,

d) the arbitration phase and the mediation-arbitration proceeding have ended, under

|      | paragraphs 50 or 51 of this agreement.   |    |
|------|--|----|
| 69.  | Subject to an award of costs to the contrary in the final award, and agree that  |    |
|      | their respective lawyers, and any lawyers they may later retain in place of their lawyer at the time this agreement is made, will each be responsible to pay one-half of the Mediator-Arbitrator's account. Interest will accrue at a compounding rate of 1% per month (12.68% per year) on all accounts that are not paid within 30 days of the date of which they are due. |    |
| 70.  | In the event that a party fails or refuses to pay their share of the Mediator-Arbitrator's account, the Mediator-Arbitrator may accept payment of the defaulting party's share from another party and exercise his discretion regarding costs to require the defaulting party to reimburse the other party for the amount of any such share.                                 |    |
| 71.  | and agree that the Mediator-Arbitrator may withhold delivery of any final award until the Mediator-  | ıt |
|      | er of liability  |    |
| 72.  | and and and acknowledge that while the Mediator-Arbitrator will make his best efforts to preserve  |    |
|      | the confidentiality and privacy of conferences, meetings and hearings, he cannot mak<br>any promises or guarantees about the security of communications made through   |    |
|      | teleconferencing and videoconferencing technology. The parties and their lawyers are responsible for informing themselves of the risks and consequences of possible securi breaches, and for ensuring the security of their individual access to the teleconferenci  | ty |
|      | and videoconferencing technology, including the security of their computers, electron devices, networks, and access to the internet.   | •  |
| 73.  | and waive an   | У  |
|      | claim or right of action they may have against John-Paul E. Boyd, KC and John-Paul Bo<br>Arbitration Chambers arising out of this mediation-arbitration.   | yd |
| Ackn | owledgments  |    |
| 74.  | In the case of mediation-arbitration proceedings sited in Alberta, the parties   |    |

acknowledge, despite paragraph 38 of this agreement, that:

- a) decisions about the guardianship of children, decision-making in respect of children and parenting time or contact with children will be made taking into consideration only the best interests of the child;
- the Arbitration Act provides that an arbitration agreement may be only cancelled by the court under the law of contract, which includes legal questions about issues such as incapacity, duress, undue influence, coercion, mistake and misrepresentation; and,
- c) the *Arbitration Act* provides that an award may be cancelled by the court if a party signed an arbitration agreement while under a legal incapacity or the mediatorarbitrator's award was obtained by fraud.
- 75. In the case of mediation-arbitration proceedings sited in British Columbia, the parties acknowledge, despite paragraph 38 of this agreement, that:
  - a) decisions about the guardianship of children, decision-making in respect of children and parenting time or contact with children will be made taking into consideration only the best interests of the child; and,
  - b) the Family Law Act provides that an arbitration agreement and a mediatorarbitrator's award may be cancelled by the court if
    - i. a party has taken improper advantage of the other party's vulnerability, including the other party's ignorance, need or distress,
    - ii. a party did not understand the nature and consequences of the arbitration agreement, or
    - iii. other circumstances exist that would cause all or part of a contract to be cancelled under the law of contract, which includes legal questions about issues such as incapacity, duress, undue influence, coercion, mistake and misrepresentation;
  - the Family Law Act provides that a mediator-arbitrator's award may be set aside by the court if the award was improperly procured; and,

grounds for cancelling, staying or setting aside a settlement reached through mediation

|     | d)  | an award for the payment of child support or spousal support is a "maintenance order" under the <i>Family Maintenance Enforcement Act</i> . |  |  |  |
|-----|---|---|--|--|--|
| 76. |   | and further   |  |  |  |
|     | acknowledge that failure to disclose relevant documents and information may |   |  |  |  |

or for suspending, setting aside, varying or appealing an award of the Mediator-Arbitrator.

# Effect of agreement on counsel

Family Law Mediator and Arbitrator

77. The lawyers for each party, as undersigned and including any lawyers who may be retained in their place, are bound by the terms of this agreement.

| Signed by             | on                   | 2023, at the City or |
|-----------------------|----------------------|----------------------|
| Town of               | , in the Province of | ··                   |
| Signature             | Counsel for:         |                      |
| Signed by             | on                   | 2023, at the City or |
| Town of               | , in the Province of | ·                    |
| Signature             | Counsel for:         |                      |
| JOHN-PAUL BOYD ARBI   | TRATION CHAMBERS     |                      |
| Per:                  |                      |                      |
|                       |                      |                      |
| John-Paul E. Boyd, KC |                      |                      |

# Lawyer's Certificate of Independent Legal Advice

| I have fully read over and explained to   | my client.                        | , the                  |  |  |  |
|---|-----------------------------------|------------------------|--|--|--|
| ature, meaning and consequences of this Mediation-Arbitration Agreement and have given ndependent legal advice to my client before signing the agreement. I have also explained to my lient the circumstances in which the court may cancel this agreement. |                                   |                        |  |  |  |
| In my opinion, my client is aware of the and liabilities existing when this agreen mediation-arbitration proceedings, and consequences of this agreement.   | nent is made and as may come to   | exist during the       |  |  |  |
| I am satisfied that my client is not signi<br>party or as a result of any duress, coerd<br>that my client is not under any legal dis<br>into this agreement.  | cion or undue influence exerted b | y the other party, and |  |  |  |
| I am also satisfied that my client is fully proceedings, including by teleconferen voluntarily.   | -                                 |                        |  |  |  |
| <br>Date  | Counsel for:                      |                        |  |  |  |
|   | Name:                             |                        |  |  |  |
|   | Address:                          |                        |  |  |  |
| Party's Acknowledg  | ment of Independent Legal         | Advice                 |  |  |  |
| I,, described in the above Certificate of In  |                                   |                        |  |  |  |
| <br>Date  | <br>Signature                     |                        |  |  |  |

# Lawyer's Certificate of Independent Legal Advice

| have fully read over and explained to my client,, the nature, meaning and consequences of this Mediation-Arbitration Agreement and have given ndependent legal advice to my client before signing the agreement. I have also explained to client the circumstances in which the court may cancel this agreement. |   |                      |  |  |
|--|---|----------------------|--|--|
| In my opinion, my client is aware of th<br>and liabilities existing when this agree<br>mediation-arbitration proceedings, an<br>consequences of this agreement.  | e need to disclose all significant incoment is made and as may come to e  | exist during the     |  |  |
| I am satisfied that my client is not sign<br>party or as a result of any duress, coer<br>that my client is not under any legal di<br>into this agreement.  | cion or undue influence exerted by  | the other party, and |  |  |
| I am also satisfied that my client is full proceedings, including by teleconferer voluntarily.   |   |                      |  |  |
| Date   | Counsel for:  |                      |  |  |
|  | Name:   |                      |  |  |
|  | Address:  |                      |  |  |
| Party's Acknowled  | gment of Independent Legal A  | dvice                |  |  |
| I,<br>described in the above Certificate of II   | , confirm that I have received indep<br>ndependent Legal Advice signed by |                      |  |  |
| Date   | <br>Signature   |                      |  |  |